



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
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Your participation in the California e-file program is very important to the State of California. To that end, we are very interested in making the transition to e-file as easy as possible. You can help us by completing and returning the questionnaire below. Your responses will help us identify why you haven't e-filed this year, what your e-filing plans for the 2004 tax year are, and what we can do to help you transition to e-file.

Please be assured that we keep all information you provide strictly confidential. Once you have completed the questionnaire, please return it to us using the enclosed self-addressed stamped envelope. If you have any questions or need help completing the questionnaire, email our e-file Coordinator, at e-file.coordinator@ftb.ca.gov.

Your Name: _____
Business Name (if different than above): _____
Your Identification Number (used when preparing
Personal Income Tax Returns): _____
Business Street Address: _____
Business City, State, and ZIP Code: _____
Business Phone Number: _____
Number of returns prepared in 2003: _____

☐ Your records are in error, for the 2003 tax year (beginning January 2004), I e-filed _____ returns using the following identification number(s) _____.

☐ For the 2003 tax year (beginning January 2004), I haven't e-filed my clients' returns because:

For the 2004 tax year (beginning January 2005), I:

☐ Will register as an Electronic Return Originator (ERO) and e-file _____% of the returns prepared by my office. If not e-filing 100% of your clients' returns, please explain why.

☐ Will not be able to register as an Electronic Return Originator and e-file my clients' returns because:

☐ Please check here if you would like someone from Franchise Tax Board to call you about your specific situation. Phone Number, (if different from above): _____. Best time to call: _____

☐ Do you have any suggestions or ideas for us to help you transition to e-file?

